



SOLID WASTE MANAGEMENT AND RECYCLING

TURNOVER

Turnover in the solid waste management and recycling sector and the corresponding aggregated sector (water supply, sewerage, waste management, and remediation activities) **increased** in 2022.

Sector



+12.1%

Aggregate Sector



+11.5%

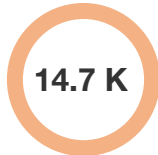
EMPLOYMENT

Sector



+1.3%

Aggregate Sector



+0.8%

Employment in the solid waste management and recycling sector and the corresponding aggregated sector increased in 2022 albeit **moderately**.

SALARY AND LABOR PRODUCTIVITY

With a more **substantial increase** in average monthly salary, salaries in the solid waste management and recycling sector **surpassed** that in the corresponding aggregated sector. Meanwhile, labor productivity in the aggregated sector remains more than two times higher.

Salary

Sector



+19.4%

Aggregate Sector



+12.9%

Labor Productivity

Sector



+9.6%

Aggregate Sector



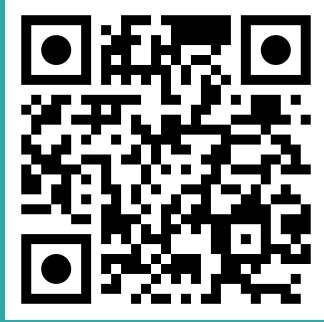
+10.0%

CHALLENGES

- Restricted access to inputs;
- Underdeveloped infrastructural and institutional environments for waste separation;
- Challenges while implementing Extended Producer Responsibility (EPR);
- Low awareness regarding the significance of quality waste management;
- Limited access to sector-targeted green loans and investments;
- Depreciated machinery;
- Low level of public-private cooperation.

OPPORTUNITIES

- Successful implementation of technical regulations on EPR for four waste streams;
- Further adoption of EPR;
- Fostering public-private cooperation to implement sector-targeted projects;
- Raising awareness on the significance of establishing a functioning waste management system.



Research